

In Retirement, Do You Want To SURVIVE or THRIVE?

Retirement is a complex and ever-changing landscape. With so many aspects of your financial life changing as the shift is made from asset accumulation to income distribution, are you confident that you will enjoy a safe and secure retirement?

Here are some questions to ask yourself:

- Do you want your income in retirement to be guaranteed to last as long as you live?
- Would you prefer not to depend on the performance of the stock market for your lifetime income?
- Do you want your financial plan to address each of the 18 risks?
- Do you have questions regarding when and how to claim your Social Security benefits?
- Do you want to feel confident you will achieve your financial goals during retirement?
- Would you like your financial plan to incorporate your legacy desires?
- Would you like a life time of income that you can't destroy, out live or even lose if you die too early?

And Finally,

- Do you want a financial plan designed specifically for you, so that you never have to worry about running out of income?

If you answered yes to any of the above questions, consider contacting our office to schedule a no cost discussion regarding specific strategies to address the 18 retirement risks that we all face.

Our goal is to help you..... “RETIRE” with confidence.